

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24673
BONDS ISSUED BY: Lockwood R-I School District
AMOUNT OF ISSUE: \$2,175,000.00
DATE OF ISSUE: December 15, 2004
PURPOSE OF BONDS: I. \$675,000 principal amount to be used for the purpose of reconstructing, renovating, furnishing and equipping school facilities in the District, II. currently refunding the District's outstanding leasehold obligations incurred in 2001, III. \$1,500,000 principal amount to be used for the purpose of advance refunding the District's outstanding General Obligation School Building Bonds, Series 2000, and IV. paying the costs of issuing the Bonds

COUNTY: of Dade
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.150%	\$ 80,000.00	03/01/2006
2.300%	80,000.00	03/01/2007
4.500%	80,000.00	03/01/2008
4.500%	85,000.00	03/01/2009
4.500%	85,000.00	03/01/2010
4.750%	100,000.00	03/01/2011
4.750%	100,000.00	03/01/2012
4.750%	100,000.00	03/01/2013
4.750%	110,000.00	03/01/2014
5.000%	115,000.00	03/01/2015
5.000%	120,000.00	03/01/2016
5.000%	125,000.00	03/01/2017
5.000%	205,000.00	03/01/2018
5.000%	230,000.00	03/01/2019
	160,000.00	03/01/2020 *
	100,000.00	03/01/2021 *
5.000%	260,000.00	03/01/2021
	100,000.00	03/01/2022 *
	100,000.00	03/01/2023 *
5.000%	200,000.00	03/01/2023
4.450%	100,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after March 1, 2010. if the bonds are redeemed before March 1, 2012, a premium must be paid. On March 1, 2012 and thereafter, there is no premium

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, National Association, St. Louis, Missouri

PURCHASE PRICE: \$2,264,271.25

INTEREST RATE: 4.3676%

ASSESSED VALUATION: I & II. \$21,228,636; III. Not applicable

INDEBTEDNESS: (Including this issue) I & II. \$2,175,000; III. Not applicable

NOTICE OF ELECTION: Published one newspaper October 21, 2004 and October 28, 2004.

DATE OF ELECTION: I & II. November 2, 2004; III. Not applicable

ELECTION RESULTS: I & II. Yes...880, No...301; III. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable